

Resolution No. 1166/2026
of the Warsaw Stock Exchange Management Board
dated 31 July 2026

concerning setting the first trading day for series HLZ-IV-04
of public mortgage-backed bearer ordinary bonds
issued by the company PEKAO BANK HIPOTECZNY S.A.
in the alternative trading system on the Catalyst market

§ 1

Pursuant to § 7(1), (2) and (5) of the Alternative Trading System Rules and § 2(1) Appendix 2 to the Alternative Trading System Rules, the WSE Management Board resolves as follows:

- 1) to determine 6 August 2026 as the first trading date in the alternative trading system on the Catalyst market of 500.000 series HLZ-IV-04 of public mortgage-backed bearer ordinary bonds issued by the company PEKAO BANK HIPOTECZNY S.A. a par value PLN 1.000 each, coded as "PLL100600088" by the National Depository for Securities;
- 2) to list the public mortgage-backed bearer ordinary bonds mentioned in point 1) above in the continuous trading system under the abbreviated name of "PEOH331".

§ 2

Pursuant to § 49fa.1-2, § 49a.4 and § 129c of the Appendix No. 2 to the Alternative Trading System Rules, it is determined that for bonds, referred to in § 1:

- 1) there is no liquid market,
- 2) the minimum value of cross orders shall be PLN 10,000,
- 3) the minimum block trade value shall be PLN 75,000.

§ 3

This Resolution shall come into force on the date of adoption.